ImmoClassic

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Der Baumarkt

Ein Stimmungsbild im Frühling 2004



Dieter Marmet

4. Mai 2004

Inhalt

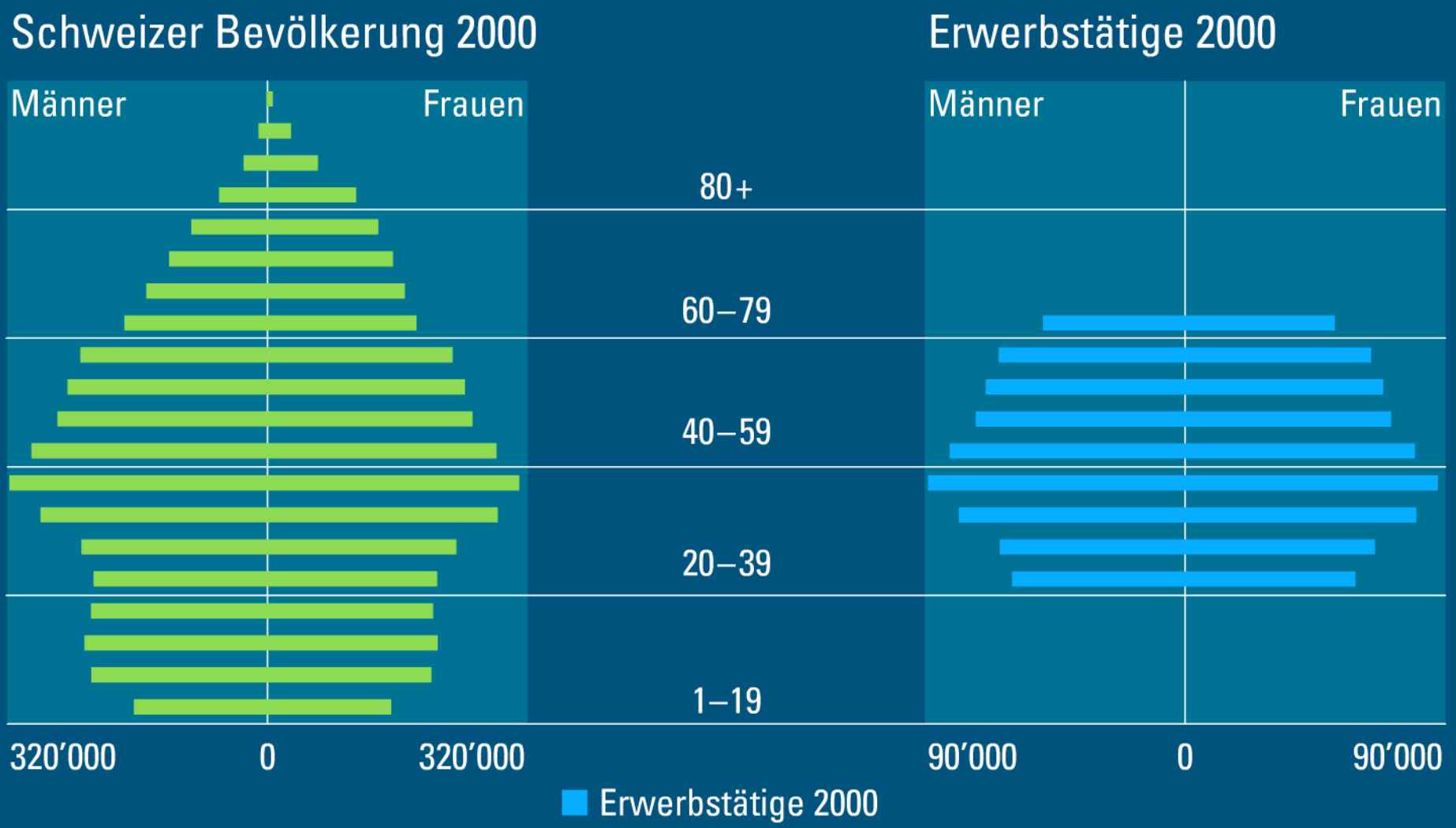
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1. Teil:
Langfristprognosen

2. Teil:
Prognosen für 2004

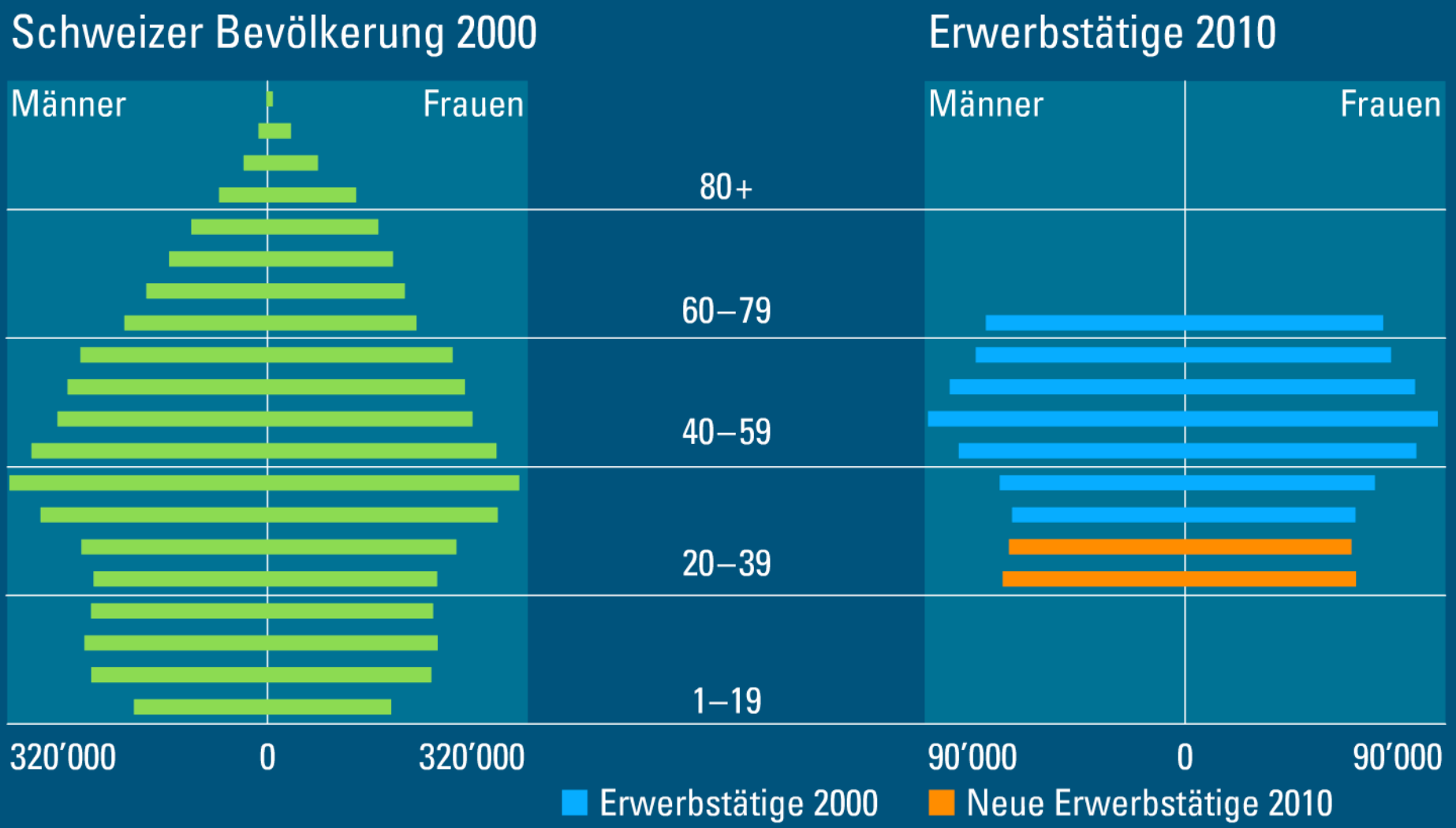
1.1 Altersstruktur

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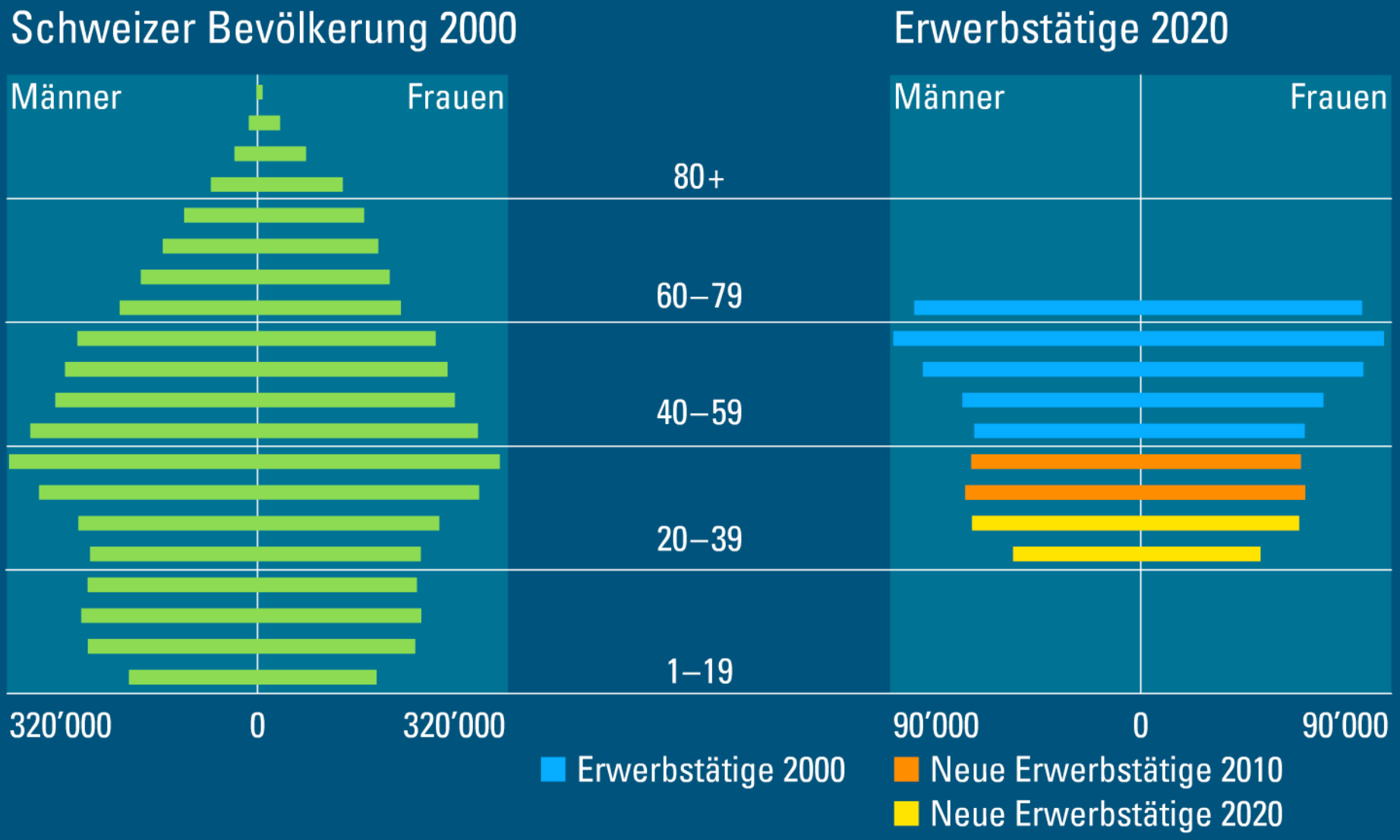
1.1 Altersstruktur

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1.1 Altersstruktur

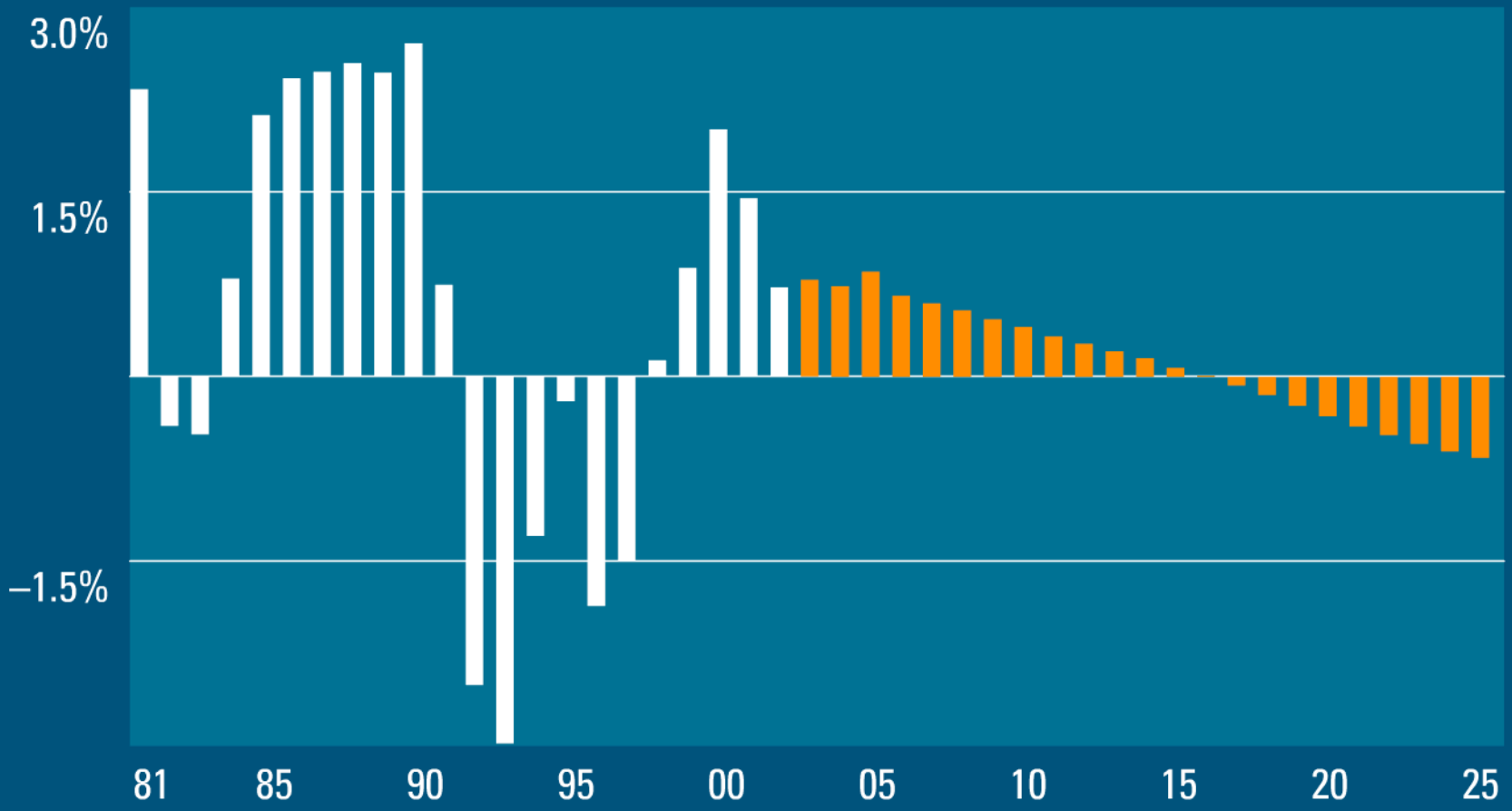
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1.2 Entwicklung der Erwerbstätigen

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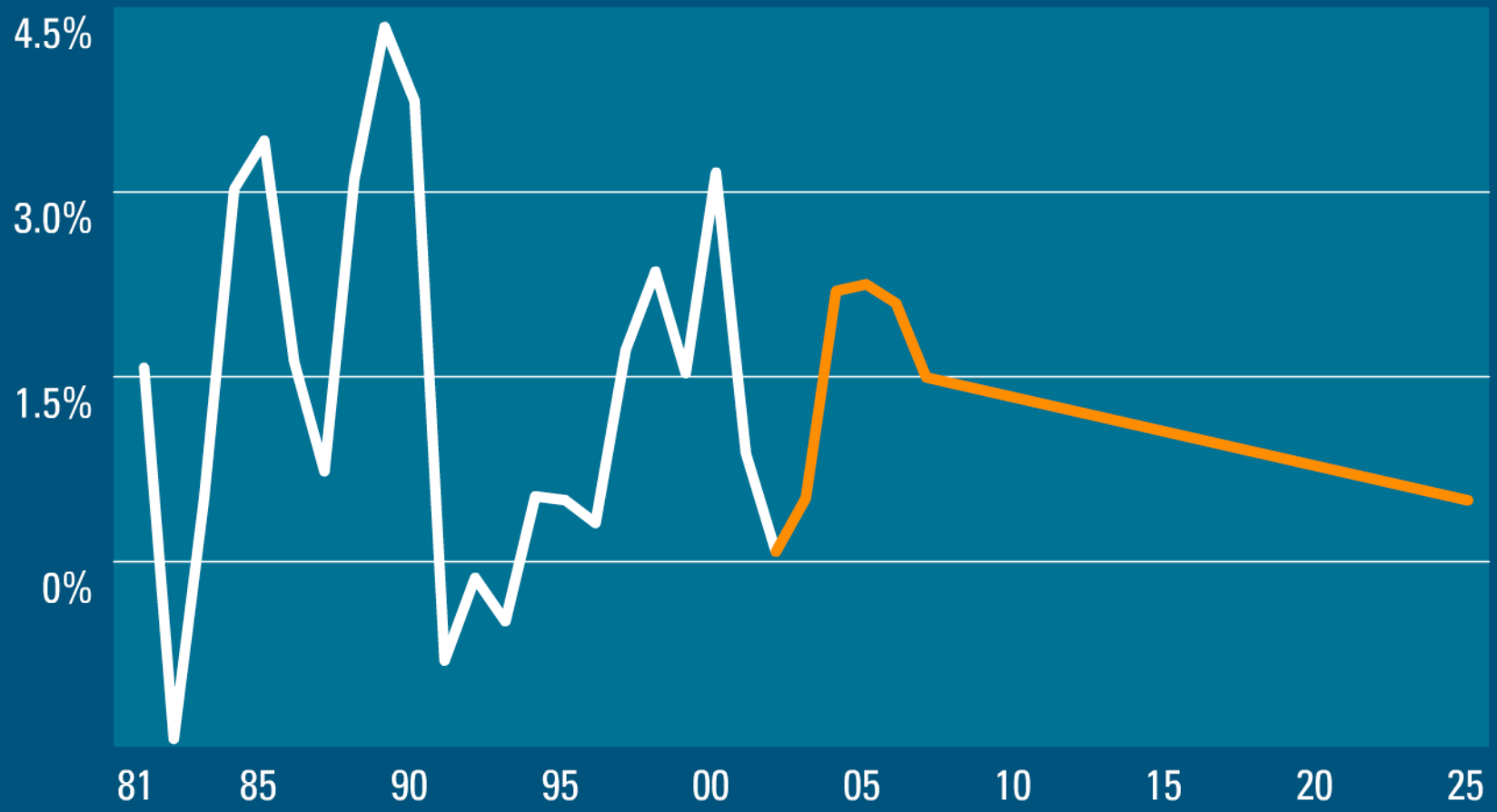
Prognose des SECO: Entwicklung der Erwerbstätigen



1.3 Entwicklung des BIP

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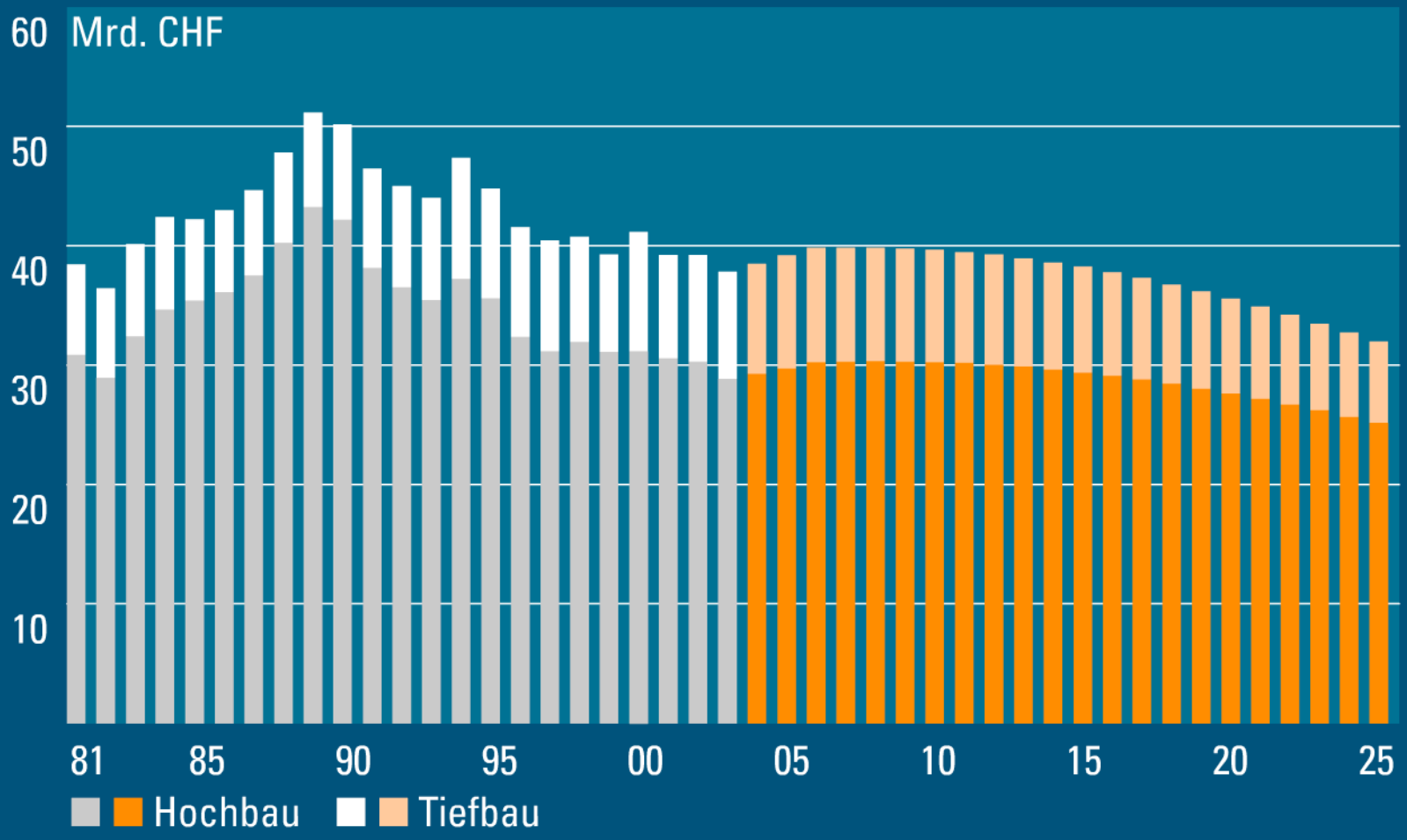
Progose des SECO: Entwicklung des Bruttoinlandprodukts



1.4 Folgen für den Baumarkt

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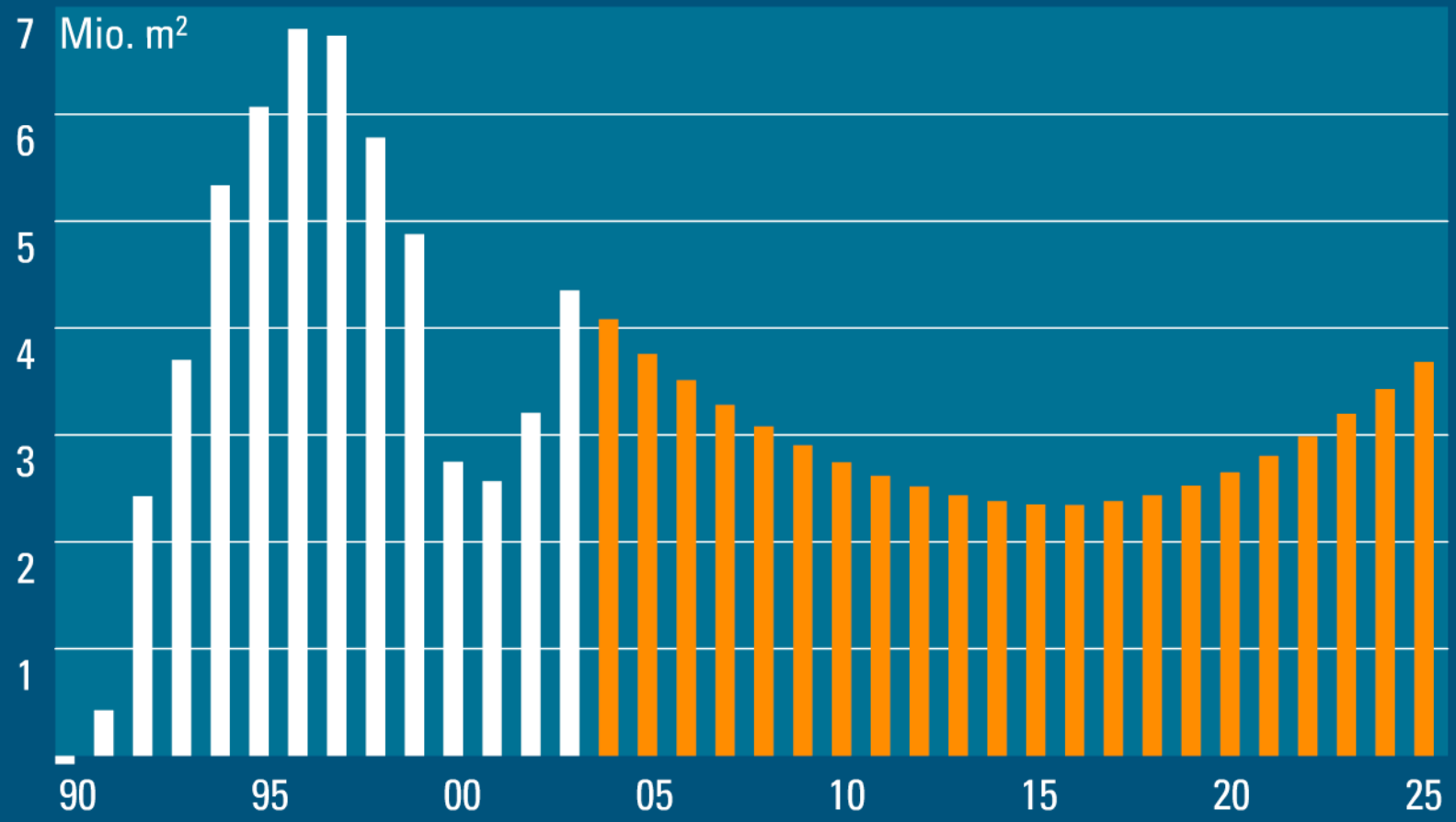
Prognose des SECO: Entwicklung der Bauinvestitionen



1.5 Konsequenzen für Büroflächenmarkt

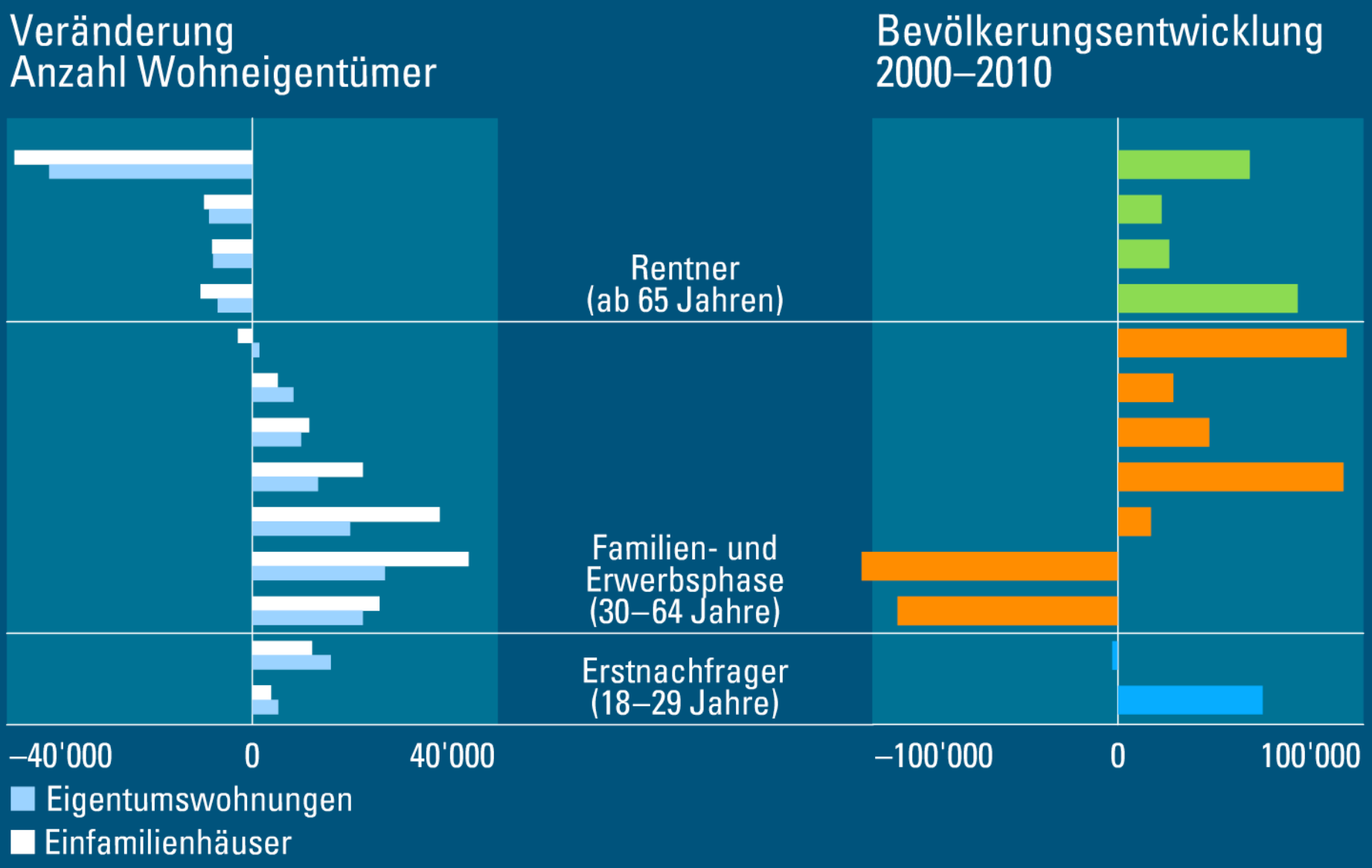
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Prognose des SECO: Entwicklung der Überkapazitäten im Bürobereich



1.6 Langfristige Wohnungsnachfrage

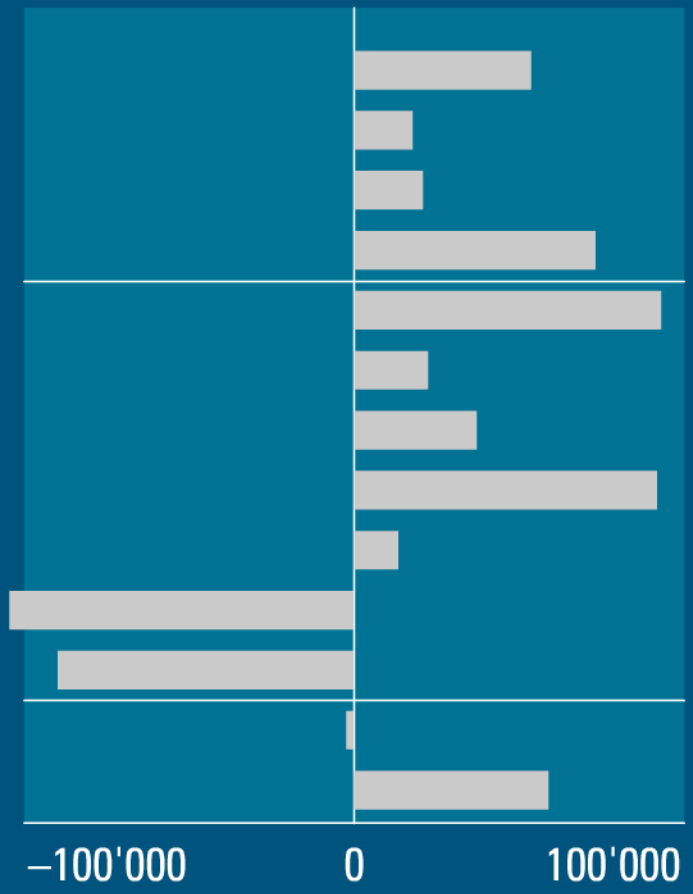
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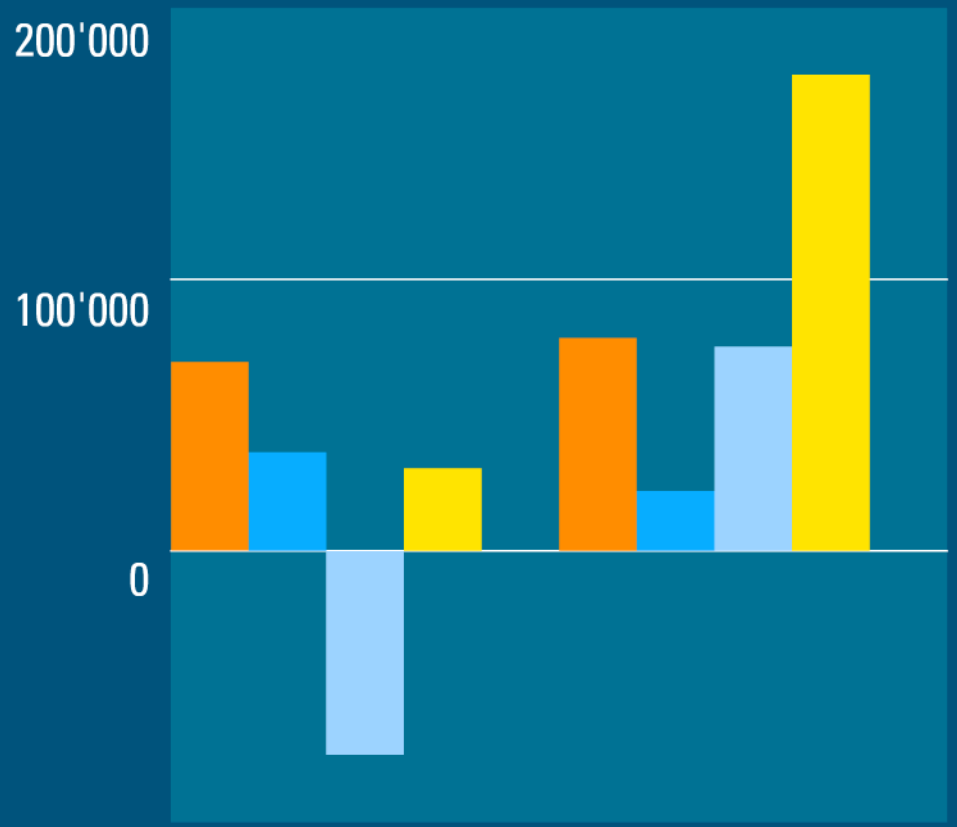
1.6 Langfristige Wohnungsnachfrage

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Bevölkerungsentwicklung 2000–2010



Einflusskomponenten der Wohnungsnachfrage 2000–2010

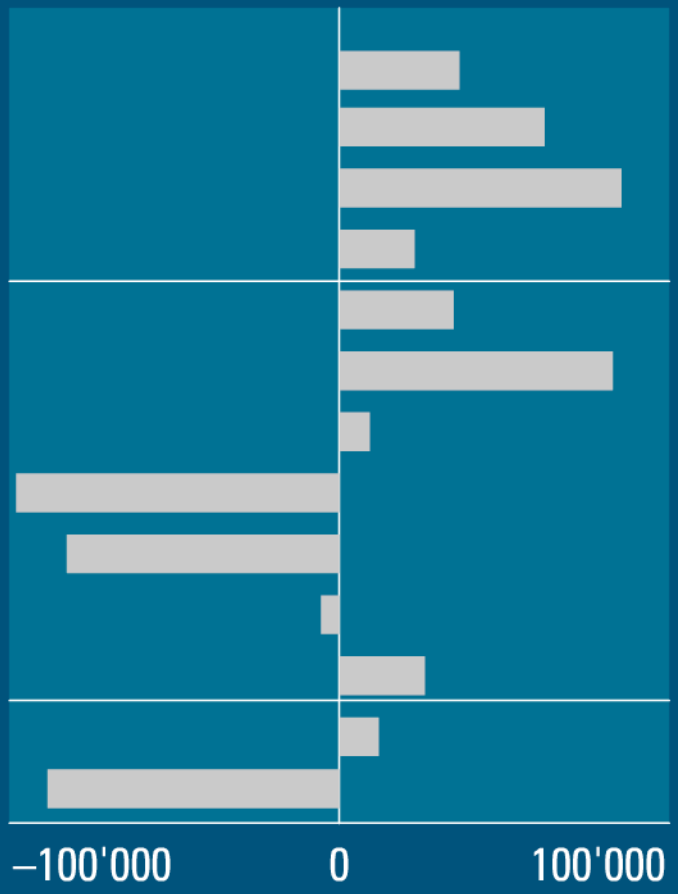


Demografisch induziert
Wohlstandsinduziert
Präferenzen/Rahmenbedingungen
Saldo

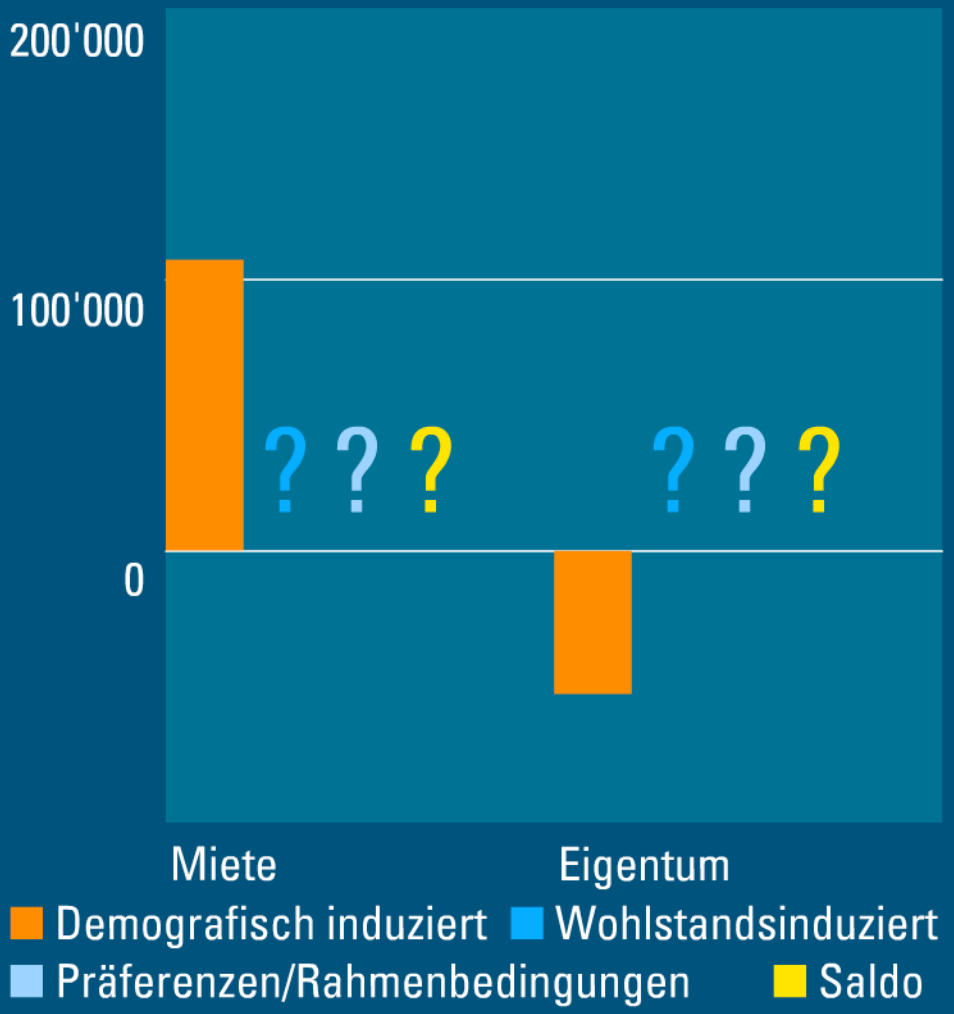
1.6 Langfristige Wohnungsnachfrage

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Bevölkerungsentwicklung 2010–2020



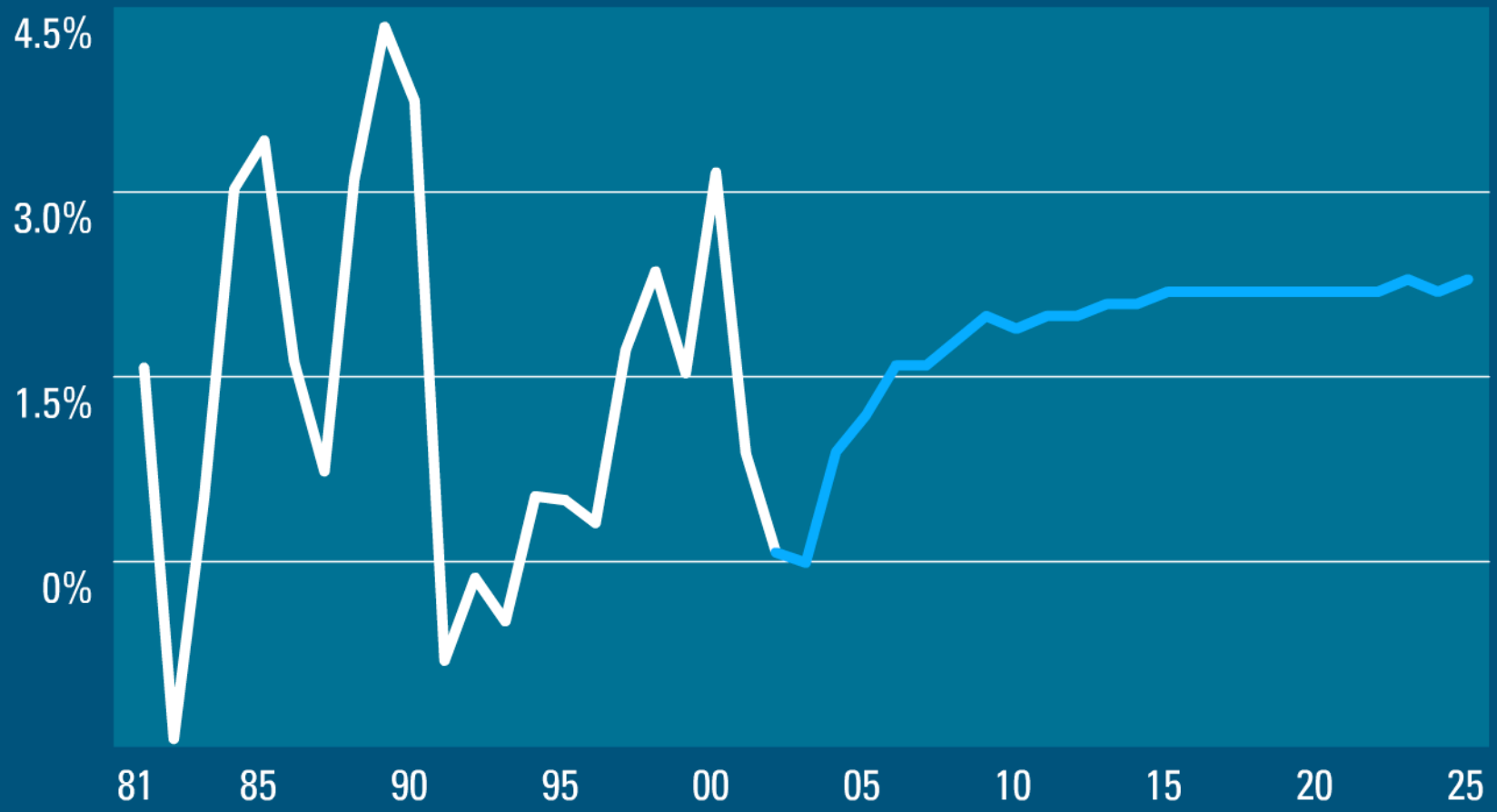
Einflusskomponenten der Wohnungsnachfrage 2010–2020



1.7 Entwicklung des BIP

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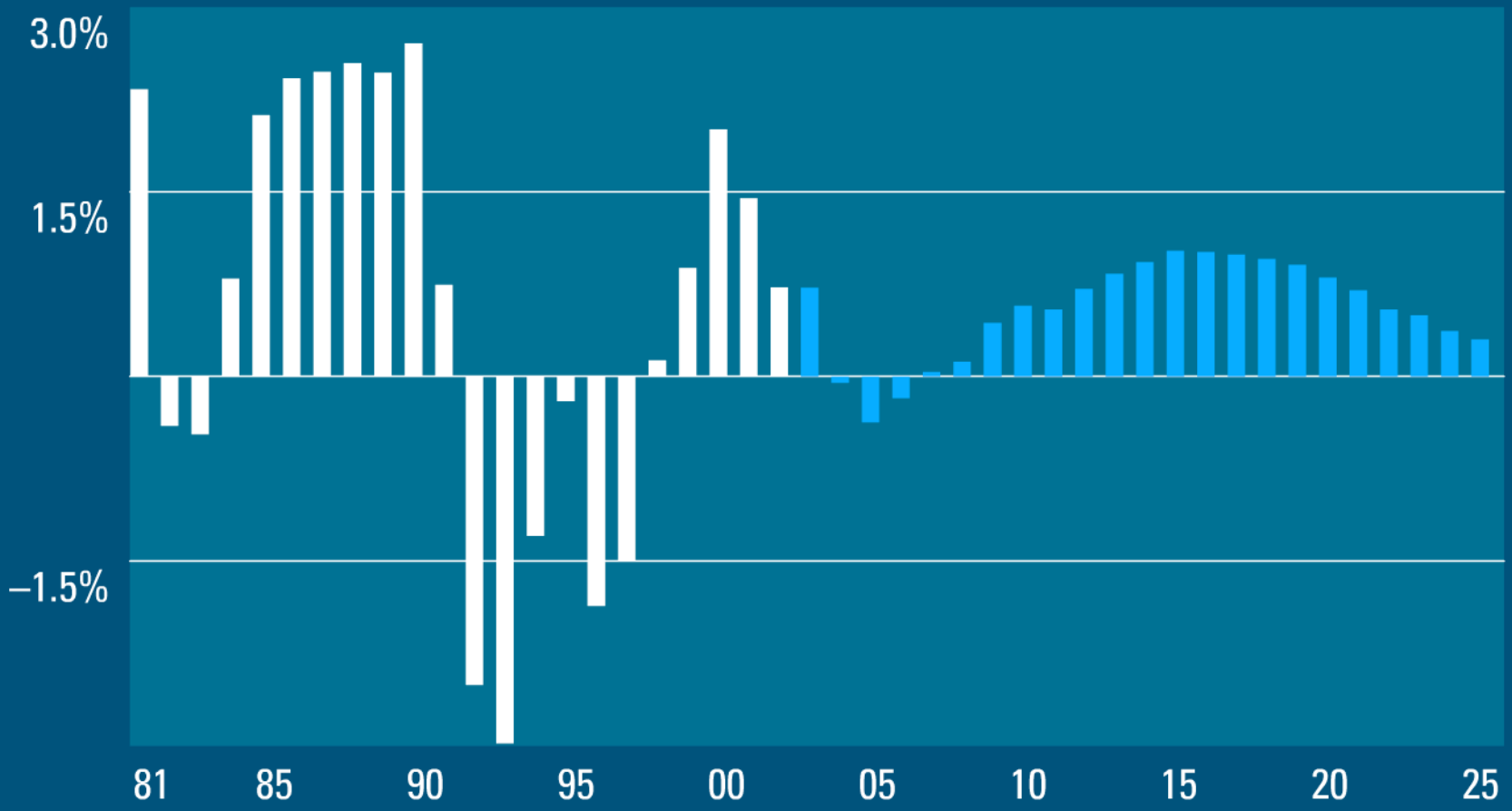
Progose des KOF: Entwicklung des Bruttoinlandprodukts



1.8 Entwicklung der Erwerbstätigen

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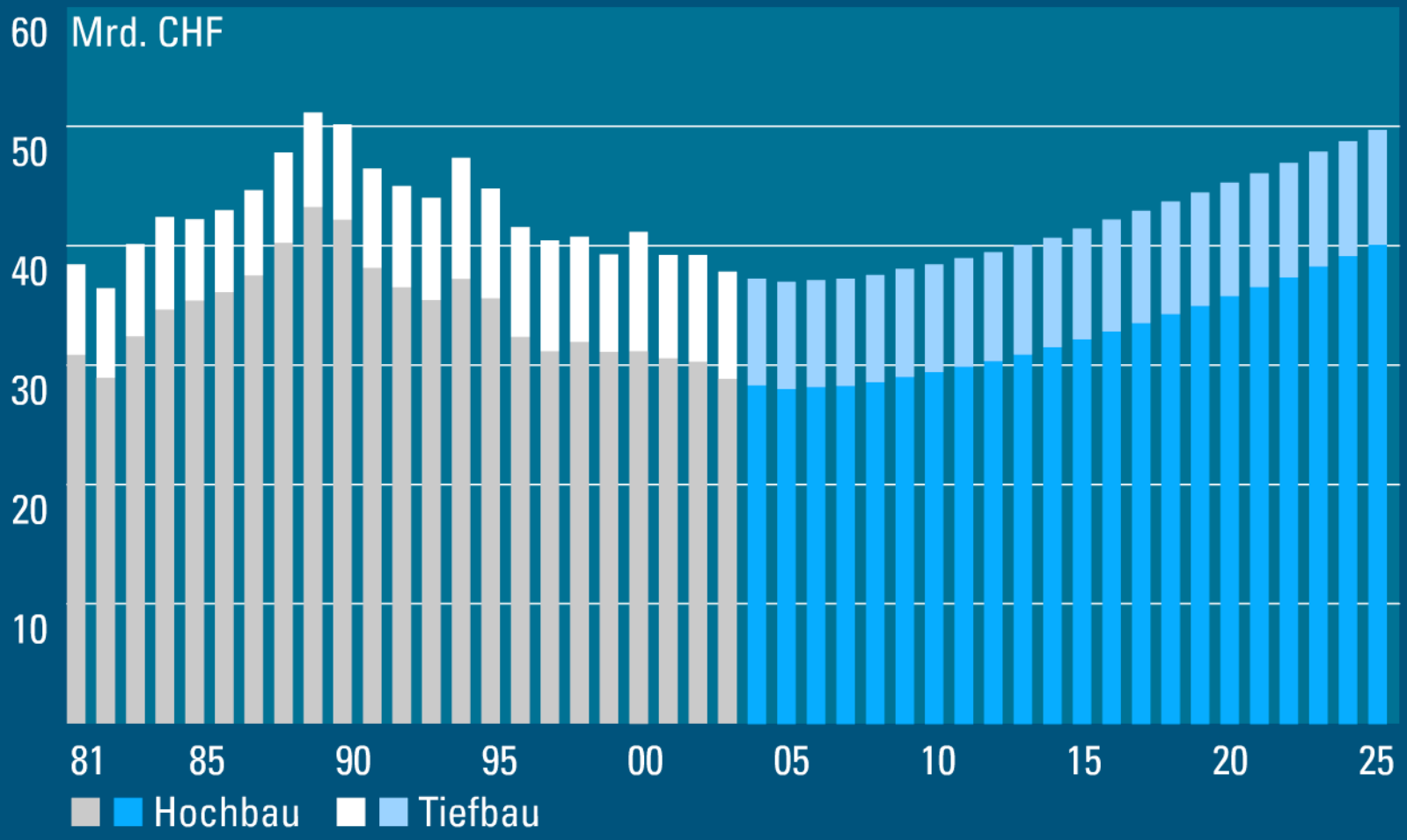
Prognose des KOF: Entwicklung der Erwerbstätigen



1.9 Folgen für den Baumarkt

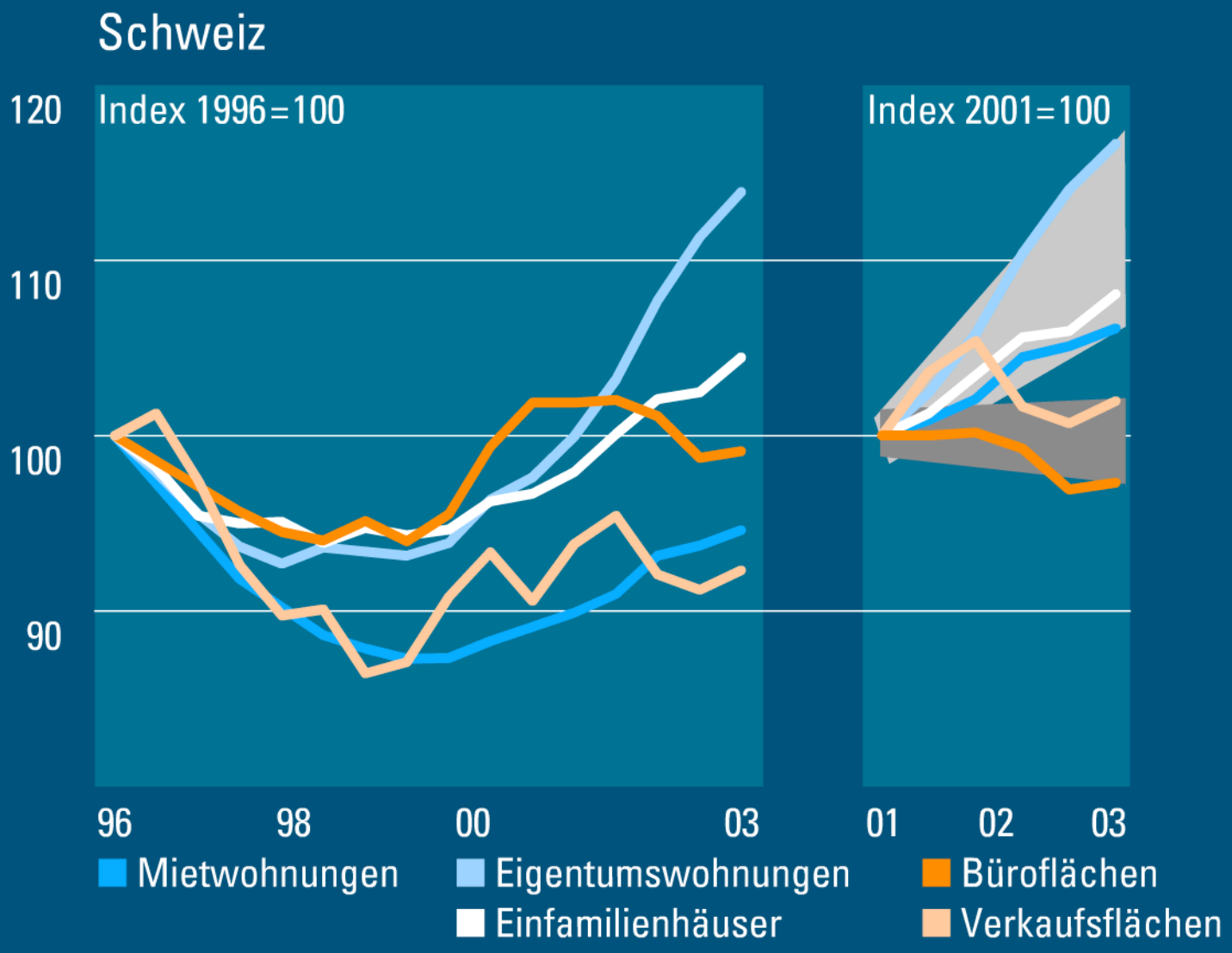
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Prognose des KOF: Entwicklung der Bauinvestitionen



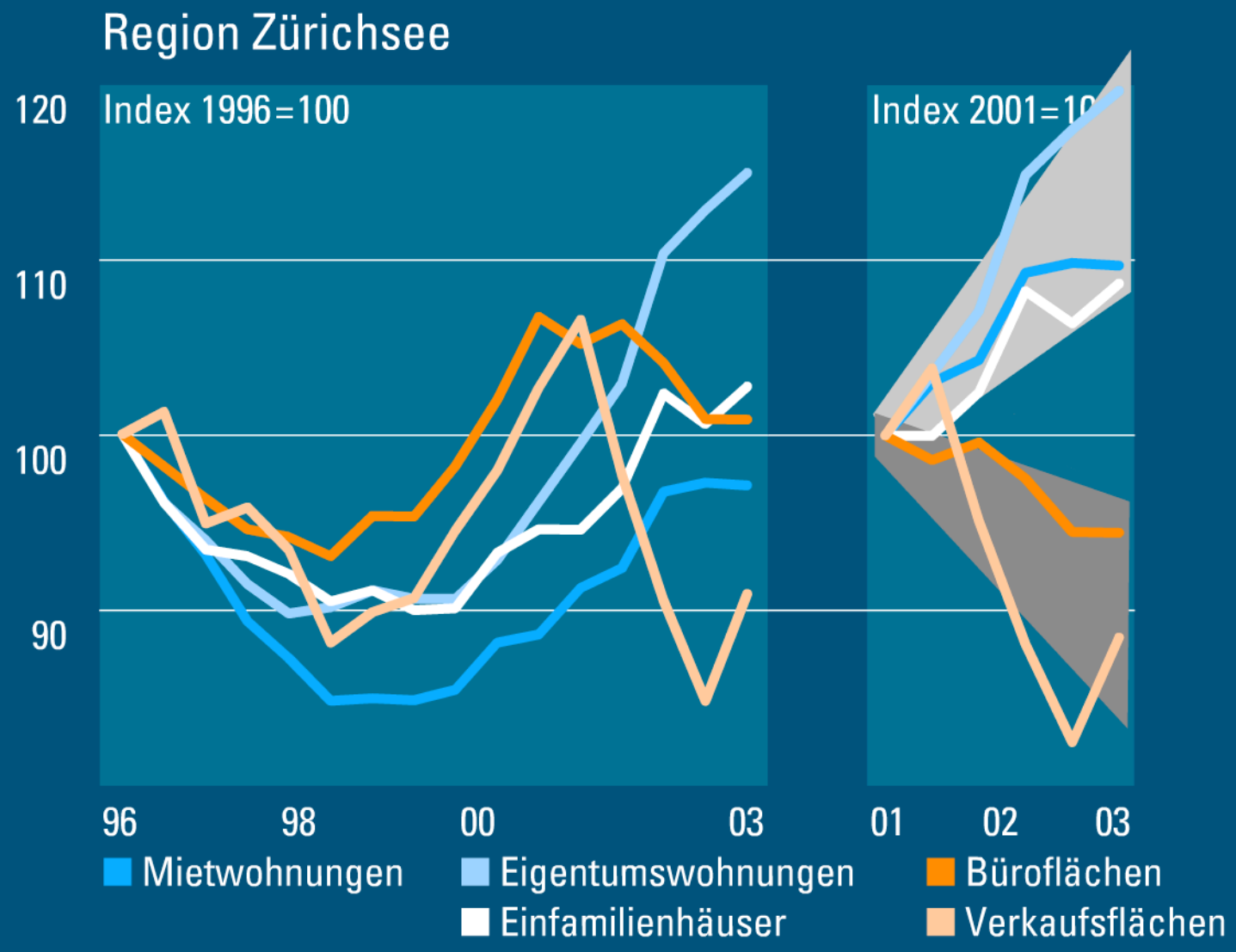
2.1 Divergierende Preisentwicklung

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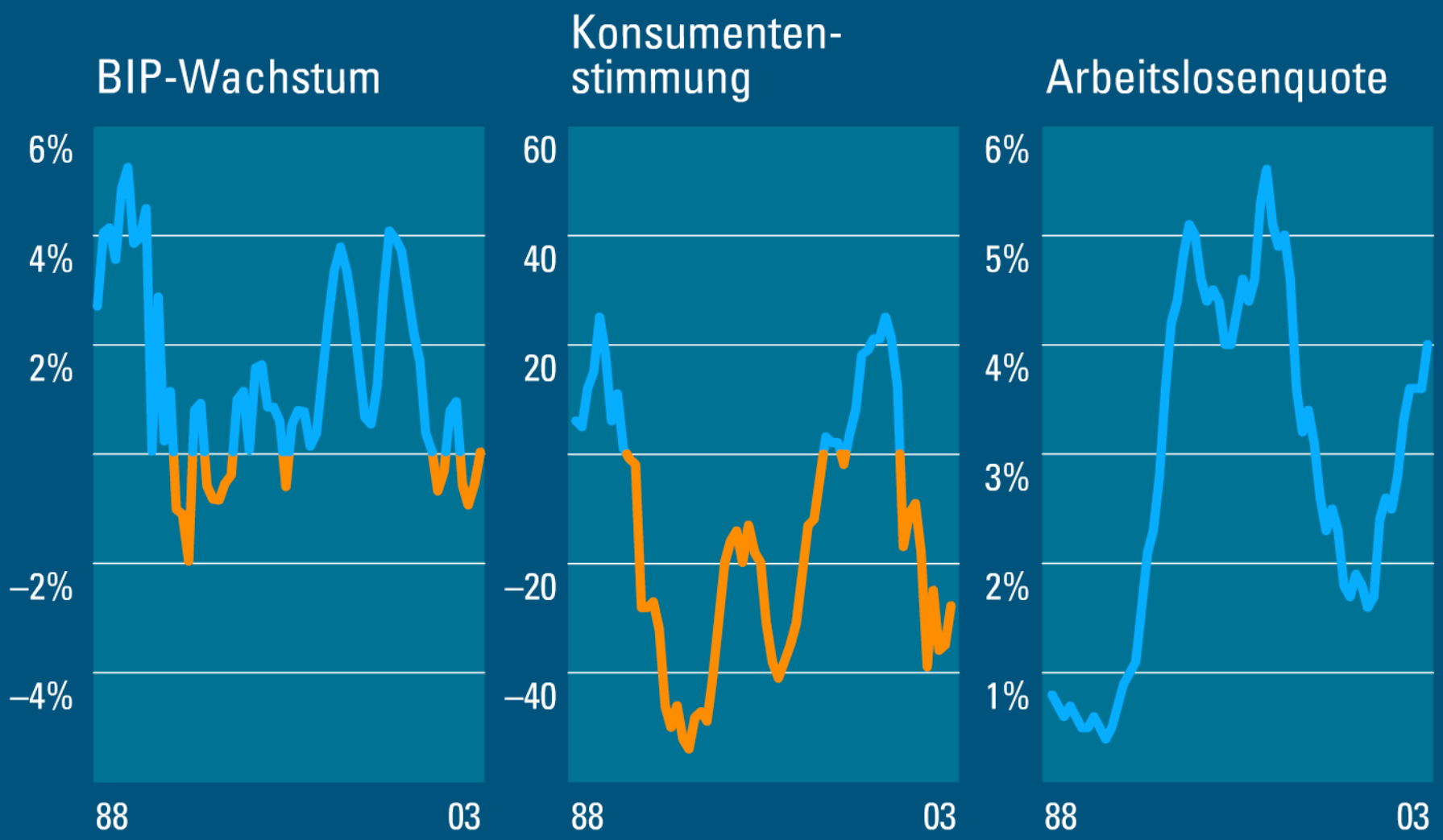
2.2 Divergierende Preisentwicklung

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2.3 Rahmenbedingungen

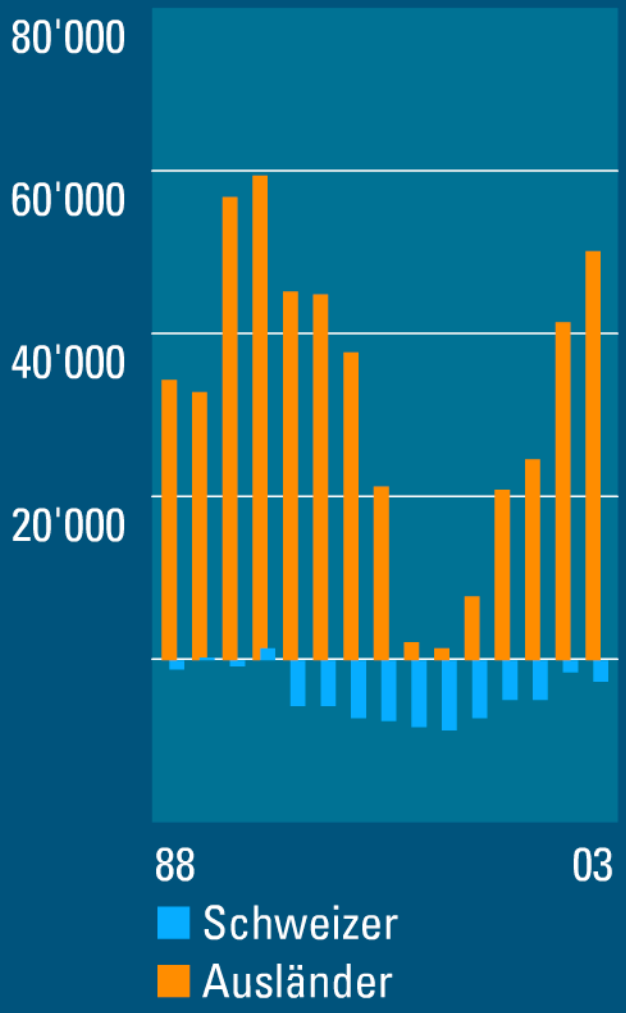
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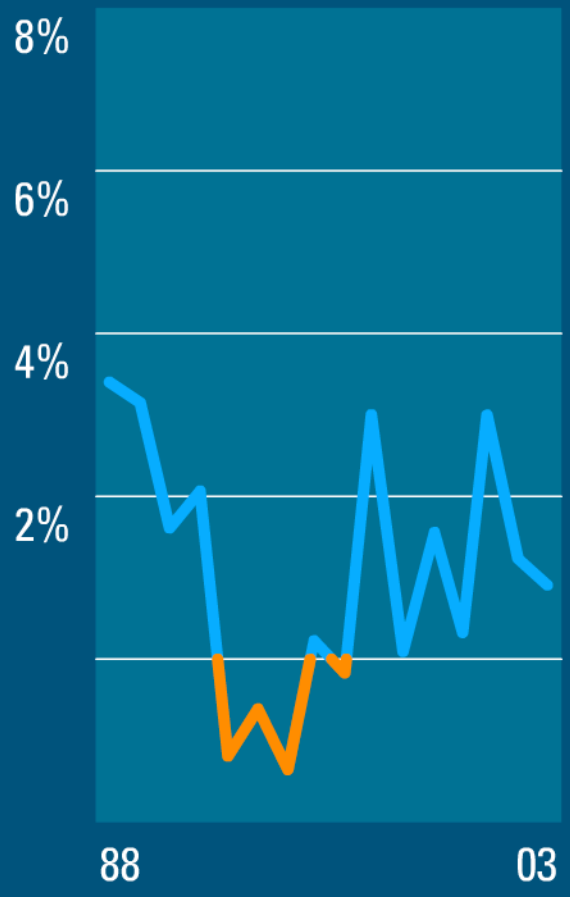
2.4 Rahmenbedingungen

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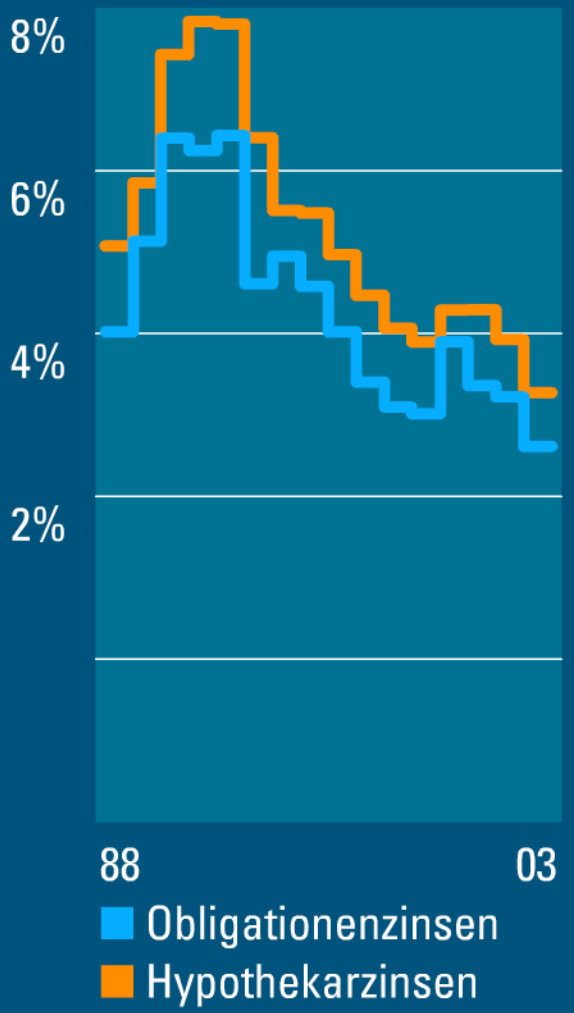
Wanderungssaldi



Haushaltseinkommen

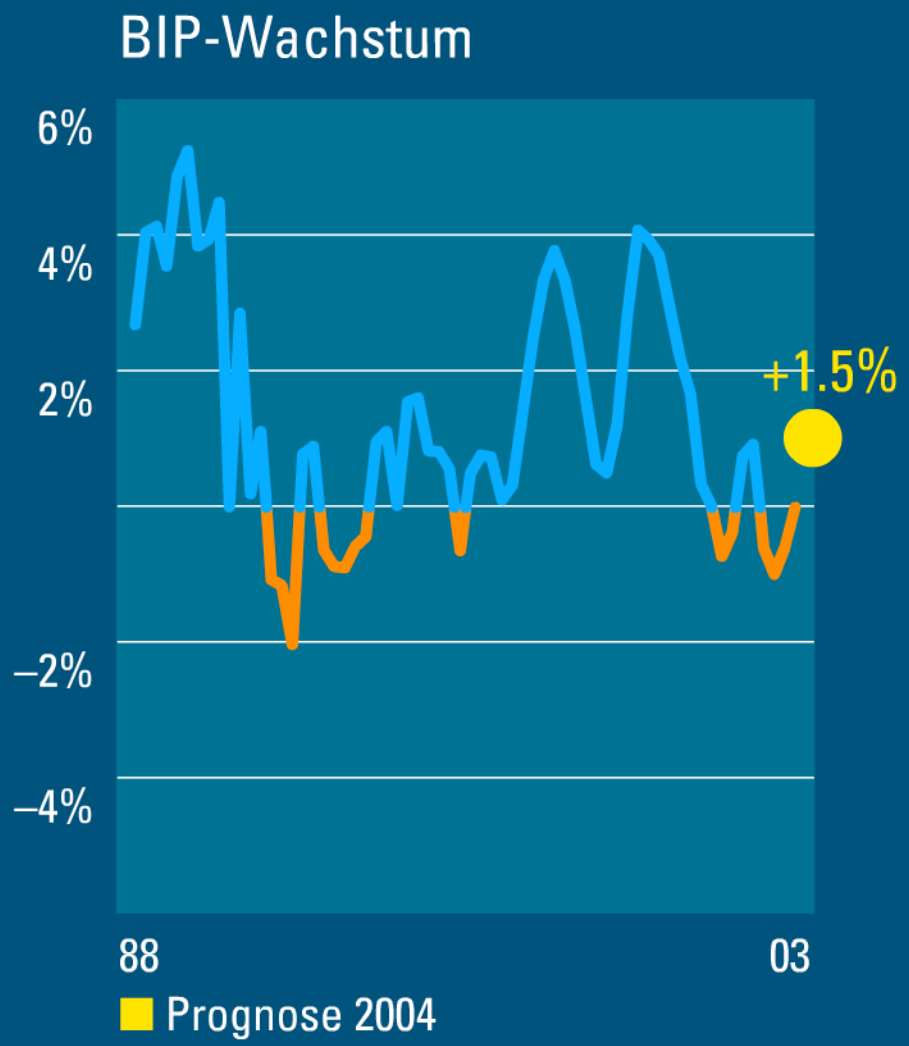


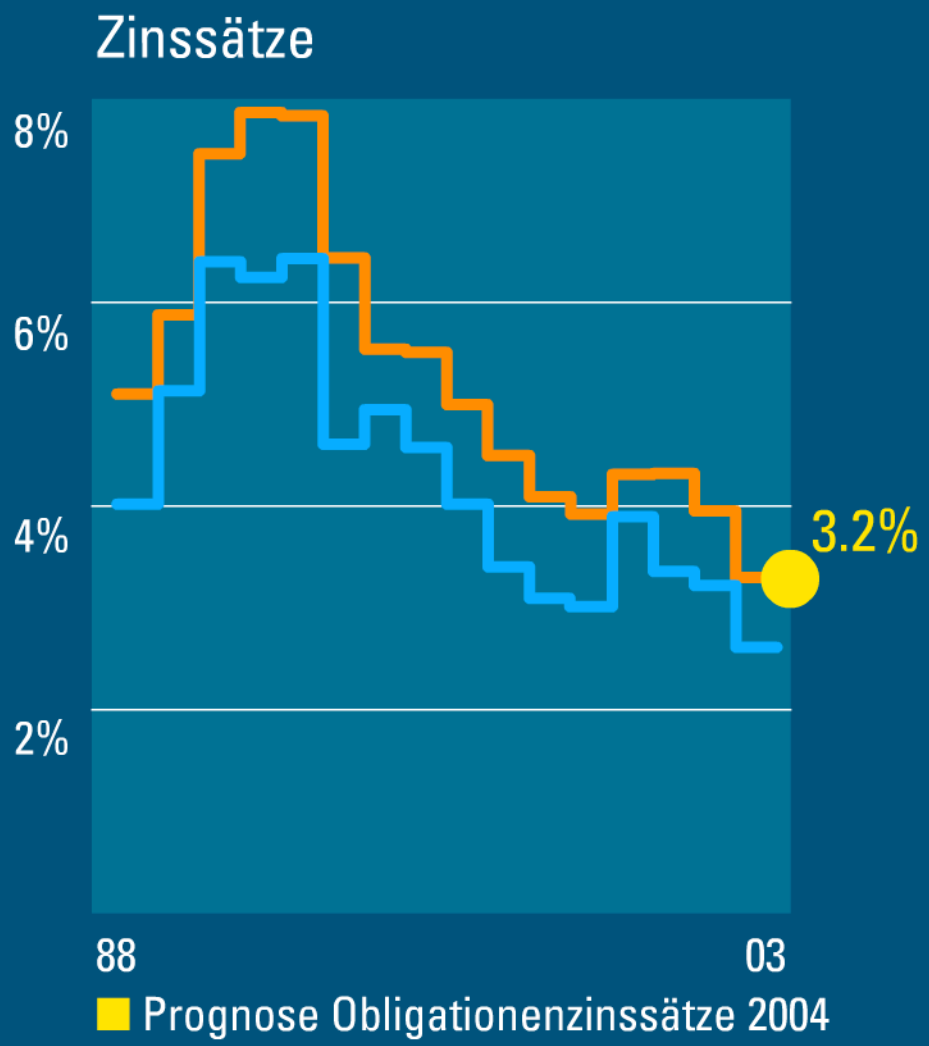
Zinssätze



2.5 Prognosen 2004

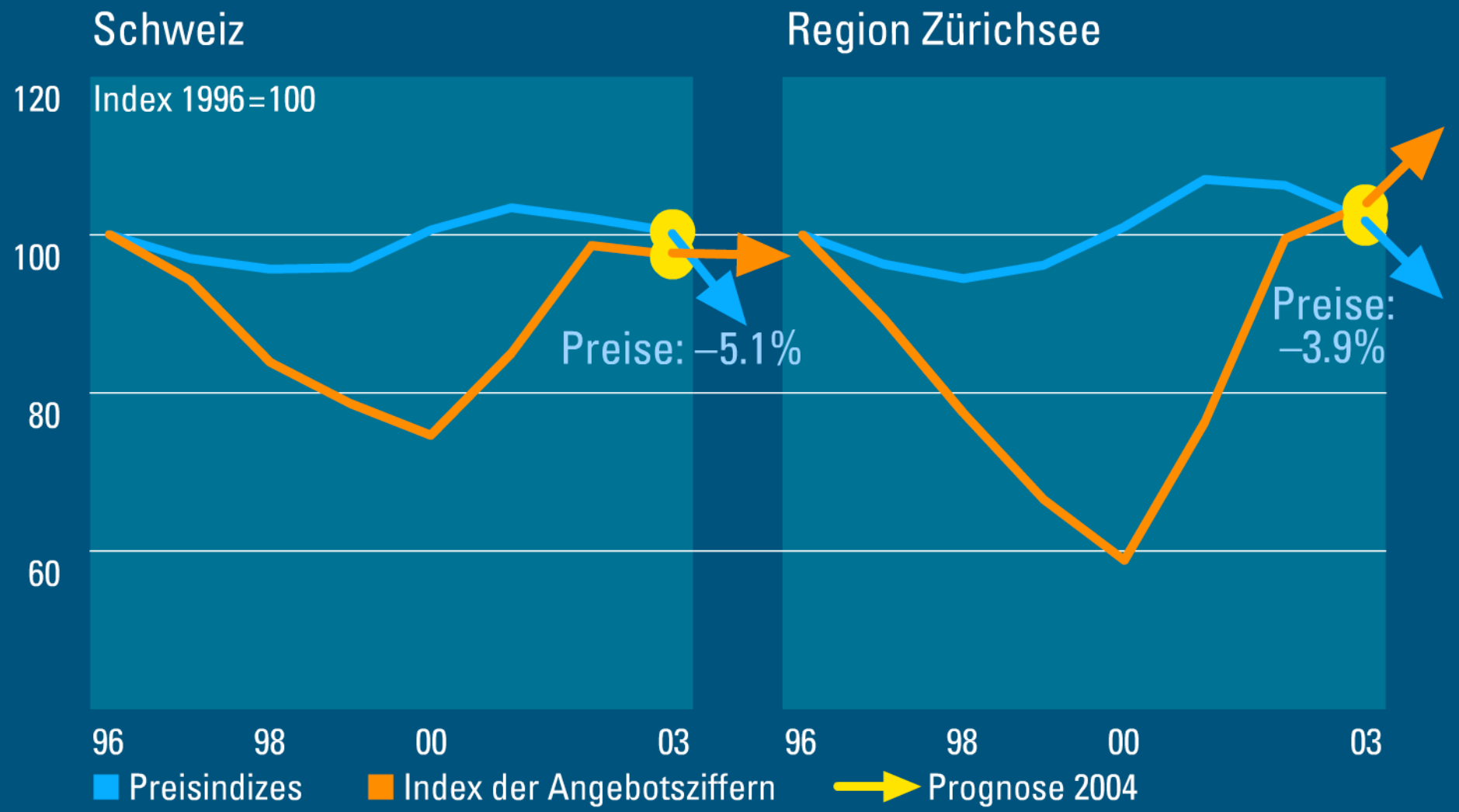
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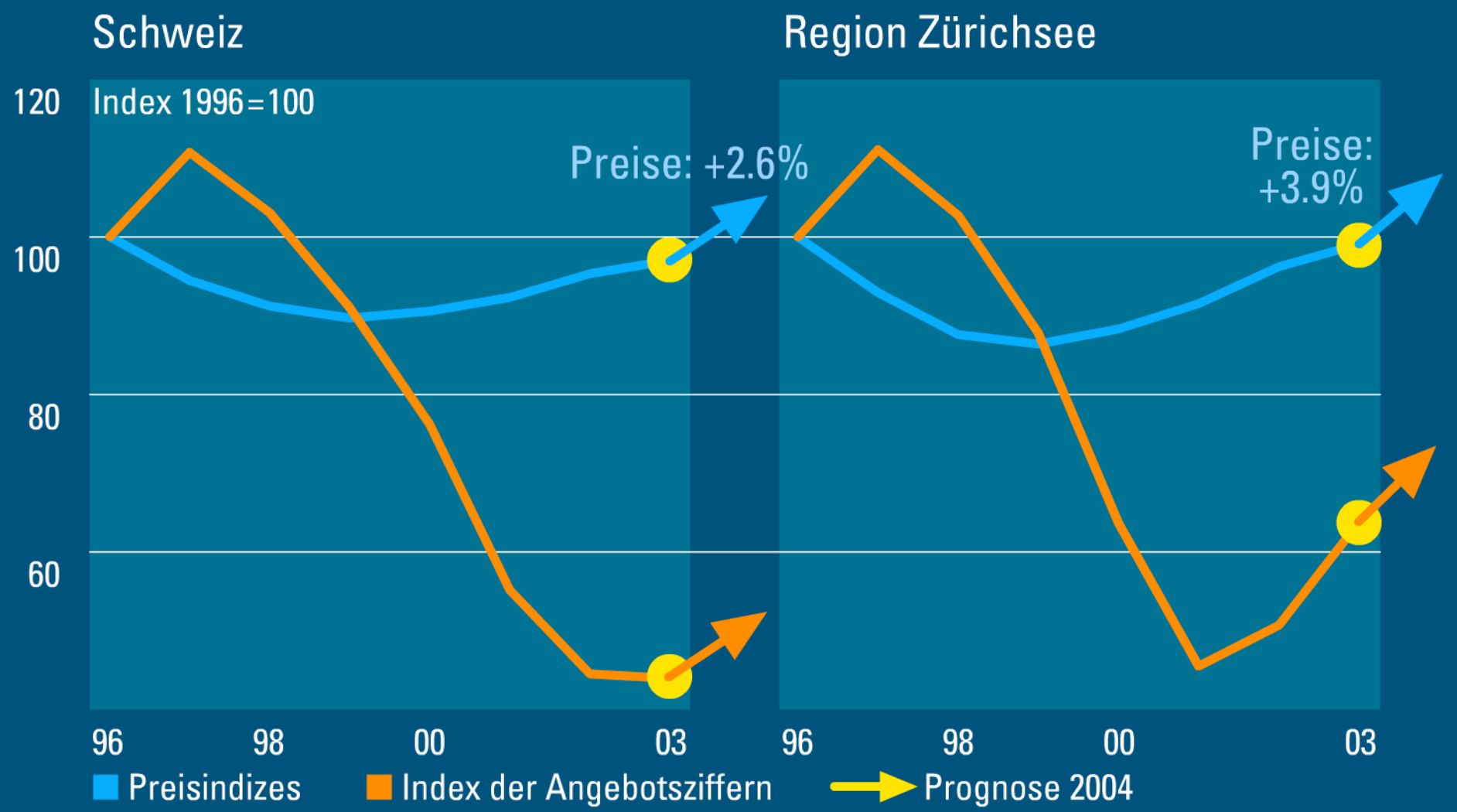
2.6 Preis- + Angebotsentwicklung Büro

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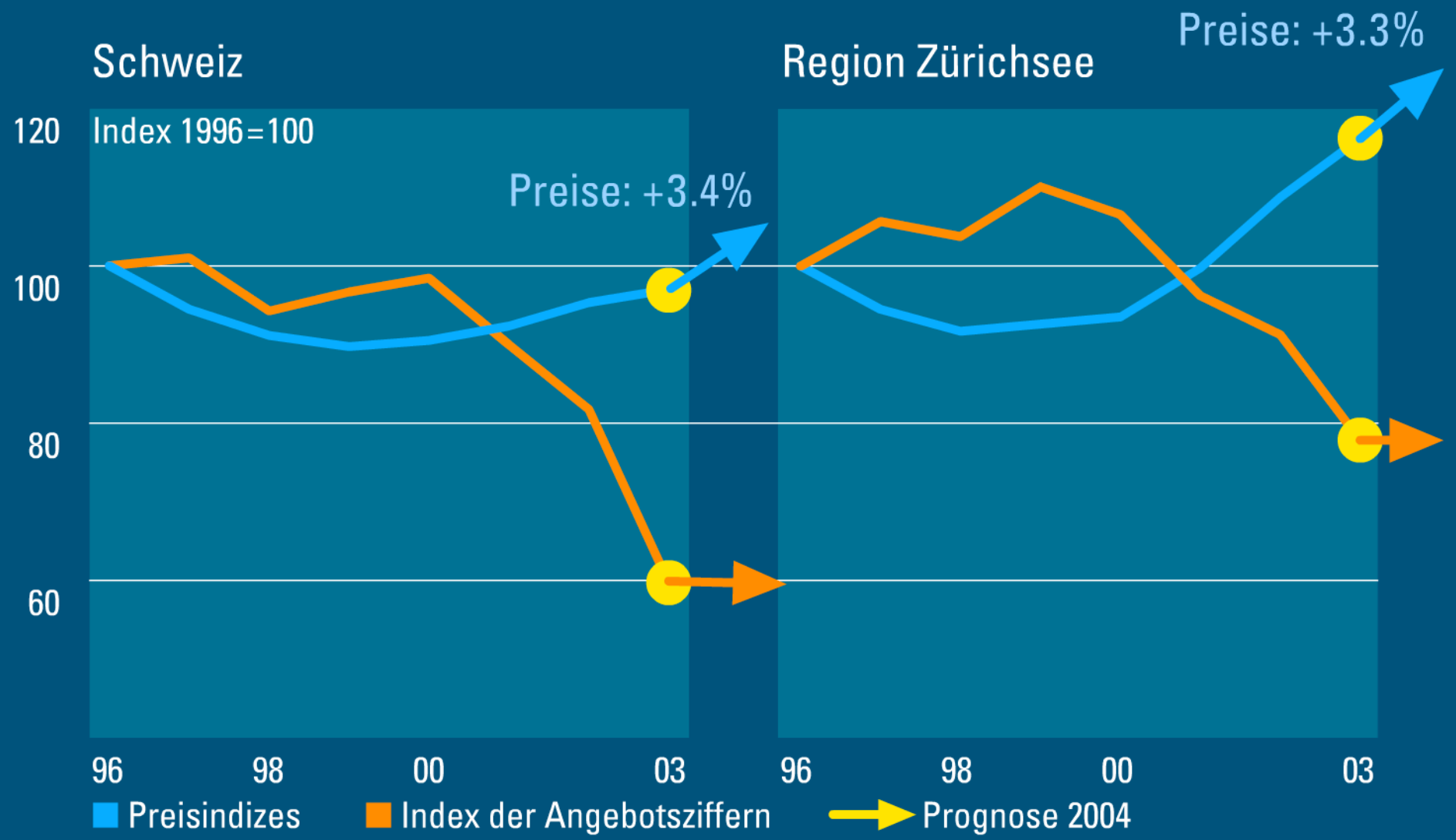
2.7 Preis- + Angebotsentwicklung MWG

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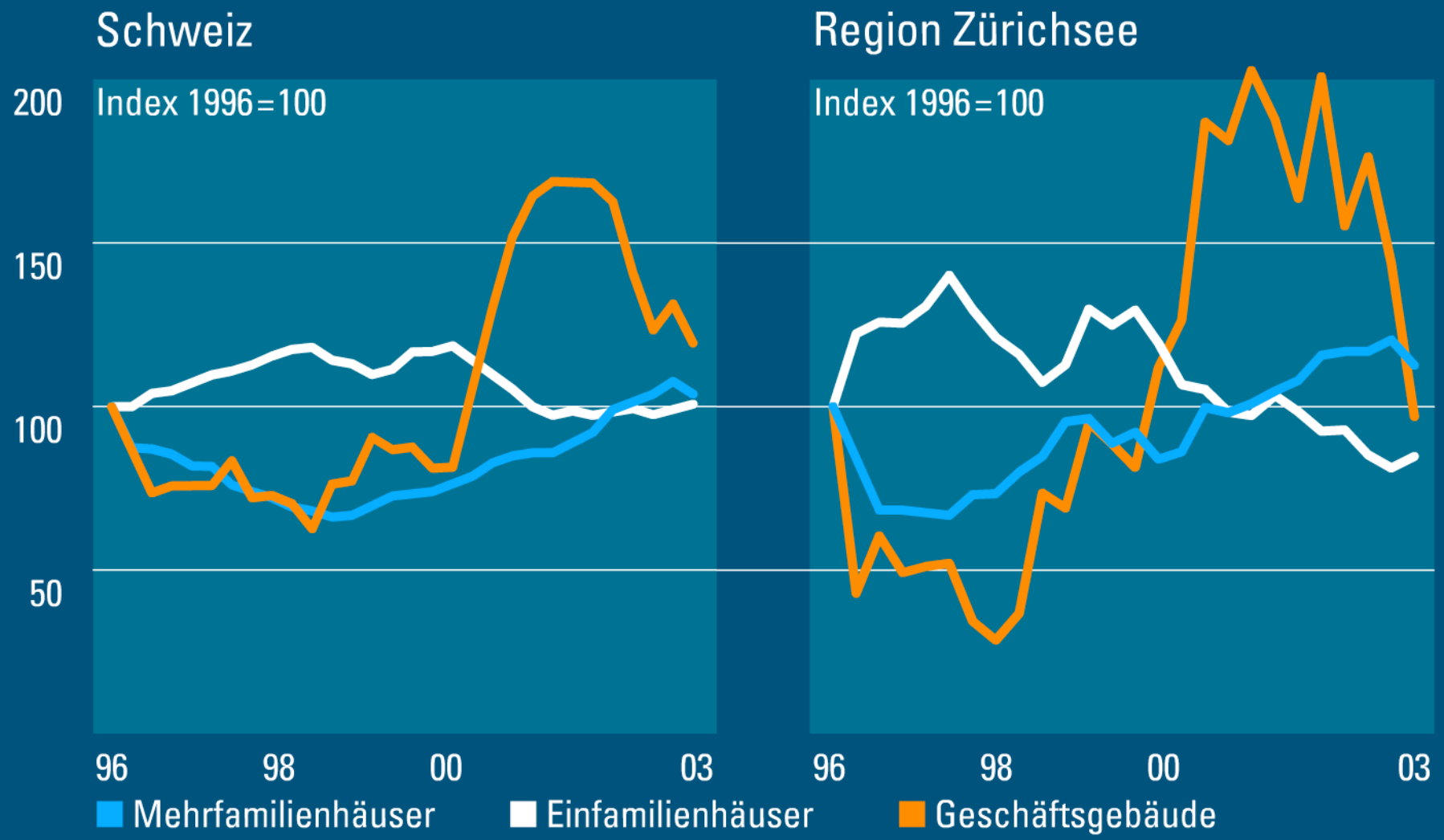
2.8 Preis- + Angebotsentwicklung EWG

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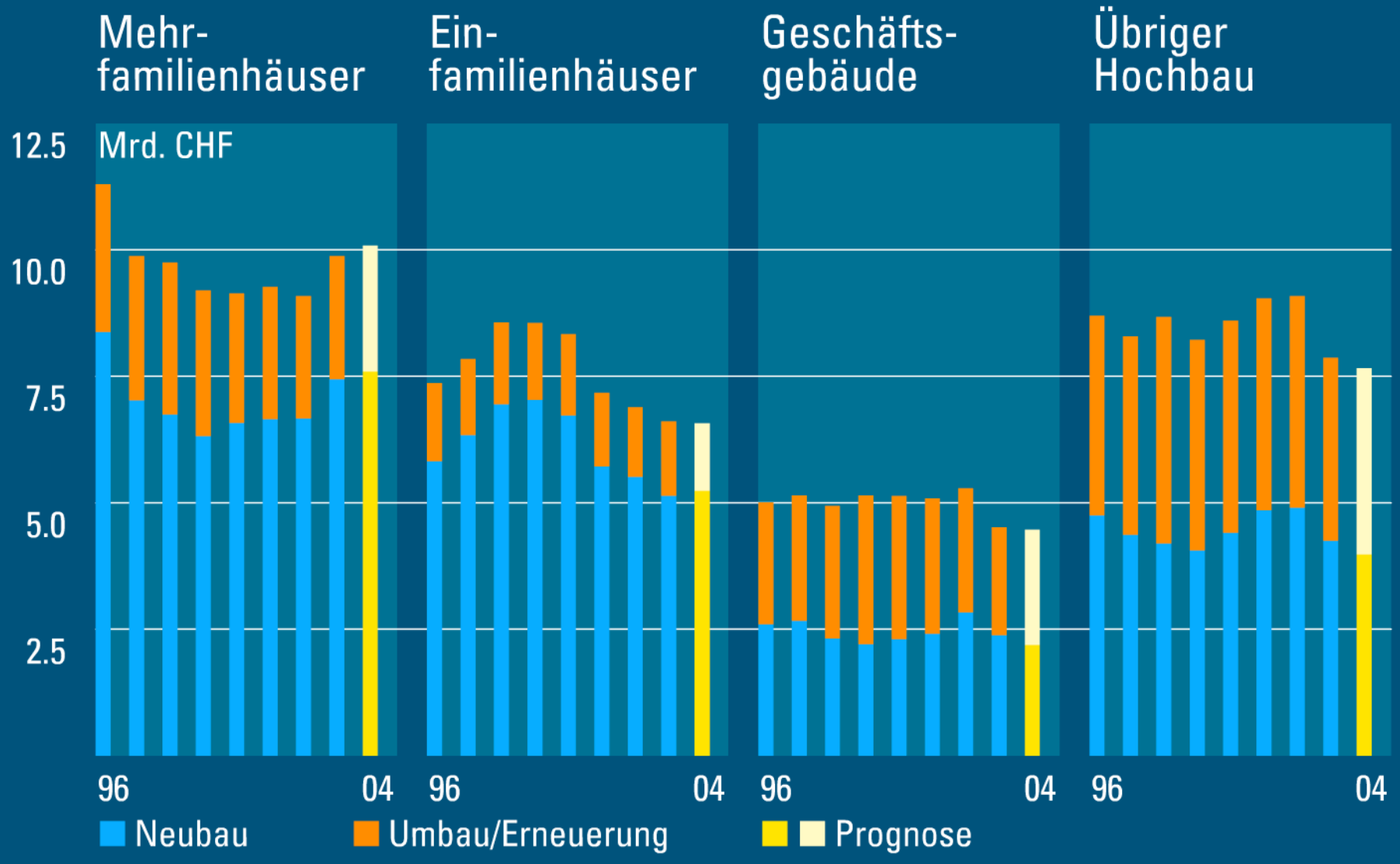
2.9 Vorlaufindikator Baubewilligungen

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2.10 Hochbauinvestitionen

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Vielen Dank für Ihre Aufmerksamkeit!